Rebate Application Form Smart Thermostat



Customer Information

*PPL Electric Utilities 10-Digit Account #	Dollar amount of other (non-PPL) rebates/incentives you may also be receiving for this purchase (this information does not change the amount of your PPL rebate)			
*First Name *Last Name	S Business Name (if applicable)			
*Service Address				
*City *State *ZIP Code	Business Type Government (federal/state/local) Nonprofit Entity			
*Phone Email	Tax Status (if applying on behalf of a business)			
Mailing Address (if different from your service address)	Sole Proprietor Partnership Government Nonprofit			
City State ZIP Code	Tax ID			
*Is natural gas distribution system available to your home or business?	How did you hear about PPL rebates?			
Which type of home do you live in? A multifamily building has three or more individual residential-use units. Rowhomes/townhouses and duplexes with two units are not considered multifamily. Single Family Multifamily Manufactured Other	PPL Residential Website Internet Search Online Advertisement Social Media Email PPL Bill Insert PPL Connect Newsletter PPL Event Contractor Television In-Store/Salesperson Radio Billboard Word of Mouth Newspaper/Print Mail Other Other Other			

Product Information

Product Eligibility	 Must have air-source heat pump, fossil fuel heating with central A/C, or electric furnace with central A/C (neither baseboard heating, geothermal nor ductless heat pumps are eligible). All self-installed thermostats may be subject to additional verification to confirm heat source eligibility, including physical inspection. If your smart thermostat was installed by a PPL Trade Ally, your rebate application must include an invoice for the installation labor in addition to the thermostat receipt. Must be ENERGY STAR® certified. Confirm product eligibility by searching the ENERGY STAR certified smart thermostat list at energystar.gov/products/heating_cooling/smart_thermostats Residential equipment rebates are not available to customers with a non-residential rate code. Find eligible rebates through our non-residential program. Limit of five rebates per account between June 1, 2021 and May 31, 2026. Organizations that have a designated tax ID number will be required to complete a W9 form. 							
Rebate	Self- or contractor-installed reb PPL Trade Ally-installed rebate	•						
Trade Ally	Company Name	Installer Name	Email	Telephone #				
PPL Tra	Address	City	State	ZIP Code				

*Indicates Required Field

*Existing Heating System Electric Furnace Air-Source Heat Pump Fossil Fuel Furnace Baseboard heating, geothermal heating and ductless heat pump heating are not eligible						
*Existing Cooling System	Central Air Conditioner	Air-Source Heat Pump				
*Type of Home	Single Family (Attached)	Single Family (Detached) Multifamily Apartment Other				
*Existing Thermostat	Manual Thermostat		Programmable Thermos	stat 🗌	New Cor	nstruction
*New Smart Thermostat Brand			*New Smart Thermostat	Model	Serial N	umber
*Install Type (Please attach invoice) Self- or Contractor-Installed PPL Trade Ally-Installed			*PPL Trade Ally or contractor reviewed thermostat operation and provided operational instructions to customer Yes No		d	*Installation Date (MM/DD/YYYY)
*I read the product manual and/or watched a training video						
Total number of thermostats in home (smart and traditional)						
Outdoor heat pump or air conditioner make and model						
۲ ۲	Existing Cooling System Type of Home Existing Thermostat New Smart Thermostat Brand Install Type (<i>Please attach invoice</i> I read the product manual and/ Fotal number of thermostats in h	*Existing Heating System Fossil Fuel Furnace Baseboard heating *Existing Cooling System Central Air Conditioner Image: Central Air Conditioner *Type of Home Single Family (Attached) Image: Central Air Conditioner *Type of Home Manufactured Home Image: Central Air Conditioner *Existing Thermostat Manual Thermostat Image: Central Air Conditioner *New Smart Thermostat Brand Self- or Contractor-Install Image: Central Air Conditioner *Install Type (Please attach invoice) Self- or Contractor-Install Image: Central Air Conditioner *I read the product manual and/or watched a training video Fotal number of thermostats in home (smart and traditional)	Fixisting Heating System Fossil Fuel Furnace Baseboard heating, getting Fixisting Cooling System Central Air Conditioner Air- Fixisting Cooling System Central Air Conditioner Air- Fixisting Cooling System Single Family (Attached) Single Fixisting Thome Manufactured Home Apa Fixisting Thermostat Manual Thermostat Image: Self- or Contractor-Installed Finstall Type (Please attach invoice) Self- or Contractor-Installed PPL Trade Ally-Installed Finstall Type (Please attach invoice) Self- or Contractor-Installed Image: PPL Trade Ally-Installed Finstall Type (for annual and/or watched a training video Image: PPL Trade Ally-Installed Image: PPL Trade Ally-Installed Finstal number of thermostats in home (smart and traditional) Image: PPL Trade Ally-Installed Image: PPL Trade Ally-Installed	Existing Heating System Fossil Fuel Furnace Baseboard heating, geothermal heating and due rExisting Cooling System Central Air Conditioner Air-Source Heat Pump rType of Home Single Family (Attached) Single Family (Detached) rType of Home Manufactured Home Apartment rExisting Thermostat Manual Thermostat Programmable Thermostat rNew Smart Thermostat Brand *New Smart Thermostat operation operation operational instruction rInstall Type (Please attach invoice) Self- or Contractor-Installed 'PPL Trade Ally or conthermostat operation operational instruction r1 read the product manual and/or watched a training video Yes No	Existing Heating System Fossil Fuel Furnace Baseboard heating, geothermal heating and ductless heat pun rExisting Cooling System Central Air Conditioner Air-Source Heat Pump rType of Home Single Family (Attached) Single Family (Detached) Multifar rType of Home Manufactured Home Apartment Other	Existing Heating System Fossil Fuel Furnace Baseboard heating, geothermal heating and ductless heat pump heating rExisting Cooling System Central Air Conditioner Air-Source Heat Pump rExisting Cooling System Central Air Conditioner Air-Source Heat Pump rType of Home Single Family (Attached) Single Family (Detached) Multifamily rType of Home Manufactured Home Apartment Other

*Indicates Required Field

[†]*Required field for PPL Trade Ally-installed thermostats*

ble)	*Existing Heating System						
: (if applica	*Existing Cooling System	Central Air Conditioner	Air-S	Source Heat Pump	No Cooling	g System	1
Old Product 2 (if applicable)	*Type of Home	Single Family (Attached)	_	Jle Family (Detached) er	Multifamil	у	Manufactured Home
J	*Existing Thermostat	Manual Thermostat	Ľ	Programmable Thermo	ostat	New Cor	nstruction
nostats.	*New Smart Thermostat Brand			*New Smart Thermostat	t Model	Serial N	umber
New Product 2 (if applicable) Complete one form per three smart thermostats.	*Install Type (<i>Please attach invoice</i>) Self- or Contractor-Installed		led	*PPL Trade Ally reviewed thermostat operation and provided operational instructions to customer Yes No			*Installation Date (MM/DD/YYYY)
Product 2 orm per t	*I read the product manual and/or watched a training video						
New F te one f	Total number of thermostats in home (smart and traditional)						
Comple	Outdoor heat pump or air condit	tioner make and model					

*Indicates Required Field

[†]Required field for PPL Trade Ally-installed thermostats

Old Product 3 (if applicable)	*Existing Heating System Electric Furnace Air-Source Heat Pump Fossil Fuel Furnace Baseboard heating, geothermal heating and ductless heat pump heating are not eligible					
	*Existing Cooling System	Central Air Conditioner	Air-S	Source Heat Pump	No Cooling Sys	stem
	*Type of Home	Single Family (Attached)	_	le Family (Detached) er	Multifamily	Manufactured Home
Θ	*Existing Thermostat	Manual Thermostat		Programmable Thermo	ostat 📃 New	v Construction
nostats.	*New Smart Thermostat Brand			*New Smart Thermosta	it Model Seri	al Number
New Product 3 (if applicable) Complete one form per three smart thermostats.	*Install Type (<i>Please attach invoice</i>)			[†] PPL Trade Ally rev operation and pro instructions Yes	vided operational	*Installation Date (MM/DD/YYYY)
New Product 3 te one form per [.]	*I read the product manual and/or watched a training video					
	Total number of thermostats in home (smart and traditional)					
Comple	Outdoor heat pump or air condi	tioner make and model				

*Indicates Required Field

[†]Required field for PPL Trade Ally-installed thermostats

How to Apply

- 1. Purchase the qualifying product.
- 2. Install the product in a property with an active meter served by PPL Electric Utilities.
- 3. Mail the following to the address below:
 - a. Completed application.
 - b. Copy of a valid invoice. Invoice must include purchase date, product(s) purchased showing manufacturer and model number, quantity purchased and price paid. If installed by a PPL Trade Ally, invoice must show labor. Circle the eligible purchase(s) on the invoice. Invoices missing any of this information will be rejected.
- Mail to: PPL Electric Utilities Rebates 16350 Felton Road Lansing, MI 48906

Submit online for a faster rebate at **pplelectric.com/myrebate**.

Program Eligibility

- Promotion Dates: 3/1/2023 to 5/31/2024
- Requests must be postmarked within 90 days of installation.
- IMPORTANT: Photocopy your entire submission for your records. You could be required to mail, email or fax these photocopies.
- Funds are limited, and PPL Electric Utilities reserves the right at any time to extend, modify or terminate the rebate program.

Terms & Conditions

Checks will be mailed to qualifying customers within 60 days of the postmark date on your qualified application. **To review the status of your application or to ask questions, call 1-877-486-9204 or visit pplelectric.com/myrebate.** Your right to receive this rebate will not be earned unless you purchase a qualifying product and follow each of the steps above. This rebate cannot be combined with any other PPL Electric Utilities rebate, unless specified in writing by PPL Electric Utilities. This rebate is available to PPL Electric Utilities customers with mailing addresses in the United States. PPL Electric Utilities is not responsible for lost, late, damaged, illegible, misdirected or postage-due applications. Your rights to this rebate cannot be assigned or transferred without submitting a properly completed Third Party Payment Designation Form that is approved by PPL Electric Utilities. Excessive submissions constitute fraud and may result in federal prosecution under the U.S. mail fraud statutes (Title 18, USC 1341 and 1342). All submitted materials become property of PPL Electric Utilities and will not be returned. ENERGY STAR[®] is a registered trademark of the U.S. Environmental Protection Agency.

PPL Electric Utilities owns the forward capacity rights and the ability to bid this capacity into the PJM forward capacity market for any energy efficiency project, measure installed, or product purchased, that includes an upstream/downstream/midstream discount, direct discount, rebate or incentive paid, or free measures installed or provided by Company, their representative conservation service provider, partners, Trade Allies or distributors.

Signature Required

I understand PPL Electric Utilities reserves the right to audit my rebate application and if requested, I will allow PPL representatives reasonable access to verify the installation of qualifying product(s) and potentially the removal of older products. I understand PPL Electric Utilities may provide my name and address to PPL representatives to verify this information and I approve sending the rebate to the address I have provided above.

By providing your contact information above and signing your name below, you consent to receive email messages, phone calls, and postal mail, as indicated above, including that of a promotional nature, from PPL and its service providers on PPL's behalf at the contact information you have provided above. You are not required to agree to this in order to purchase property, goods or services from us. An auto-dialer and/or artificial or prerecorded message may be used to make calls to you. Your wireless carrier may charge fees for emails and calls to your mobile device. You represent that you are legally competent and have legal authority to form a contract and provide this consent with respect to the contact information you provide and that you reside in the United States. You may not consent on behalf of someone else or provide someone else's contact information. You consent to receive phone calls from PPL even if your phone number is listed on the federal or state "do not call" registry. You may elect to no longer receive promotional communications, and any communications to your mobile device, by contacting us at: PPL, Attention: Internet/Privacy Notice, c/o Customer Experience, 827 Hausman Rd., Allentown, PA 18104; calling 1-800-342-5775; or emailing us at privacypolicy@pplweb.com. You agree to enter into and sign this consent to receive this consent electronically. Print this page using your Internet/Connected computer or device and web browser to retain a copy of your consent. You can withdraw your consent, update your contact information or for other customer service. See pplelectric.com/privacy-notice for our Privacy Policy.

*Signature

*Date

*Indicates Required Field



Rebate Application Smart Thermostat